



FIMER S.p.A
Via J.F. Kennedy
20871 Vimercate (MB)
Italia

Vimercate (MB), 07 December 2023

Significant updates on the ongoing procedure: opening of the Extraordinary Administration procedure

Dear Partners,

We are pleased to share with you positive and crucial news for the future of our company. On November 30th 2023, the Court of Milano declared the opening of the Extraordinary Administration procedure for our Company, thus paving the way for a new beginning.

We want to approach this phase with a positive spirit and focus on the opportunities that lie ahead.

The Extraordinary Administration procedure marks a new course towards stability and growth, aiming to lead us to recovery and, in a short time, the transfer of the company to a new investor who can revitalize the business.

With the support of the EA procedure, we have also managed to reopen important lines of credit that will allow us to fully resume operations in production, service, and invest in the development and launch of new platforms in the coming months.

We will particularly focus on the residential, commercial and industrial sectors, as well as the development of innovative storage solutions.

We take the opportunity of this important news to express our sincere gratitude to all of you who, despite the period of crisis, have continued to trust and support us. Your loyalty has been our driving force and inspiration during this journey.

At the same time, we apologize for the inconveniences and shortcomings in the past period.

Our will and determination are now stronger than ever, and we will work tirelessly to recover every aspect with concrete actions and appropriate support.

FIMER S.p.A.

HQ & Manufacturing Unit: Via J.F. Kennedy – 20871 Vimercate (MB) – Italy
Manufacturing Unit: Via San Giorgio 642 – 52028 Terranuova B.ni (AR) – Italy
Registered Office: Via Tortona 25 – 20144 Milano – Italy
C.C.I.A.A. Milano/ C.F.09286180154 – REA MI – 2609050
VAT 01574720510 – Cap. Soc. € 22.000.000,00 i.v

T +39 039 98.98.1
T +39 055 91.95.1
www.fimer.com

We look to the future with optimism and the certainty that, together with you, we will realize the full potential of our company.

Thank you for your continued trust and support.

We remain at your disposal for further information and clarification.

Best regards,

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